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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

THIRD QUARTERLY REPORT OF 2013

This announcement is published simultaneously in the Mainland of China pursuant to the Rules Governing Listing of Stocks on The Shenzhen Stock Exchange and in Hong Kong pursuant to the disclosure obligations under Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

1 IMPORTANT NOTICE

- 1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), the Supervisory Committee and the Directors, Supervisors and senior management of the Company warrant that there are no material omissions from, or misrepresentation or misleading statements contained in this quarterly report, and jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the information contained in this quarterly report.
- 1.2 This quarterly report has been approved at the ninth meeting of the seventh session of the Board of the Company in 2013 by way of voting via telecommunication means. All Directors warrant, and there is no dissenting opinion as to, the truthfulness, accuracy and completeness of this quarterly report.
- 1.3 The financial statements of the Company and its subsidiaries (the “**Group**”) have been prepared in accordance with China Accounting Standards for Business Enterprises (“**CASBE**”). The financial statements in this quarterly report have not been audited.
- 1.4 Mr. Li Jianhong, Chairman of the Board, and Mr. Jin Jianlong, the person-in-charge of accounting affairs and the head of accounting department (the financial controller), hereby warrant the truthfulness, accuracy and completeness of the financial statements in this quarterly report.
- 1.5 In this quarterly report, A Share(s) refers to the domestic ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Shenzhen Stock Exchange and traded in RMB, and H Share(s) refers to the overseas-listed foreign share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Hong Kong Stock Exchange and traded in Hong Kong dollars.

2 MAJOR FINANCIAL DATA AND CHANGE OF SHAREHOLDERS

2.1 Major Accounting Data and Financial Indicators

During the reporting period, whether the Company has made retrospective adjustments to or restated the accounting data of previous years due to changes in accounting policies and correction of accounting errors?

Yes No

Unit: RMB thousand

| | | As at the end of the reporting period (30 September 2013) | As at the end of last year (31 December 2012) | Changes from the end of the preceding year to the end of the reporting period (%) |
|--|--|---|--|---|
| Total assets | | 70,559,666 | 62,992,380 | 12.01 |
| Net assets attributable to shareholders of the Company | | 20,120,716 | 19,513,176 | 3.11 |
| | The reporting period (July – September 2013) | Changes from the corresponding period of last year to the reporting period (%) | From the beginning of this year to the end of the reporting period (January – September 2013) | Changes from the corresponding period of last year to the period from the beginning of this year to the end of the reporting period (%) |
| Revenue | 12,604,008 | -5.49 | 41,189,166 | 1.20 |
| Net profit attributable to shareholders of the Company | 424,873 | -34.70 | 976,845 | -38.35 |
| Net profit attributable to shareholders of the Company after deducting non-recurring profit/loss | 302,814 | -46.97 | 816,026 | -44.77 |
| Net cash flows from operating activities | – | – | -3,142,389 | -437.02 |
| Basic earnings per share (<i>RMB/share</i>) | 0.1596 | -34.70 | 0.3669 | -38.35 |
| Diluted earnings per share (<i>RMB/share</i>) | 0.1594 | -34.78 | 0.3664 | -38.29 |
| Weighted average return on net assets (%) | 2.14% | -1.33 | 4.90% | -3.48 |

Non-recurring profit/loss items and amount

Applicable Not applicable

Unit: RMB thousand

| Item | Amount from the beginning of this year to the end of the reporting period (January- September 2013) |
|--|--|
| Profit/loss on disposal of non-current assets (including write-off of provision for asset impairment) | -2,163 |
| Government grants recognised in profit/loss for the period (except for those closely related to the Company's business and granted in accordance with national standardised amounts or quotas) | 83,904 |
| Fund appropriation fee received from non-financial institutions recognised in the profit/loss for the period | 3,817 |
| Profit/loss on debt restructuring | -20 |
| Except for the effective hedging activities related to the Company's ordinary activities, profit or loss arising from changes in fair value of financial assets and financial liabilities held for trading, and investment income from disposal of financial assets and financial liabilities held for trading and available-for-sale financial assets | 155,659 |
| Other non-operating income and expenses other than the above items | -3,311 |
| Less: Impact of income tax | 58,349 |
| Impact of minority interests (after tax) | 18,718 |
| | 160,819 |
| Total | 160,819 |

Reasons and explanations on the Company's non-recurring profit/loss items as defined under the Explanatory Announcement No.1 on Information Disclosure by Companies Offering Securities to the Public — Non-Recurring Profit or Loss (the “**Explanatory Announcement No.1**”) and the recurring profit/loss items which are listed as non-recurring profit/loss items under the requirements of the Explanatory Announcement No.1

Applicable Not applicable

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

Total number of shareholders
as at the end of the reporting period:

As at the end of the reporting period,
the number of shareholders of the Company
was 138,951, including 138,946 holders of
A Shares and 5 holders of H Shares.

Shareholdings of the top ten shareholders

| Name of shareholder | Nature of shareholder | Shareholding percentage (%) | Total number of Shares held (Share) | Number of Shares held with selling restrictions (Share) | Status of being pledged or frozen | |
|--|---------------------------------------|-----------------------------|-------------------------------------|---|-----------------------------------|------------------|
| | | | | | Status of Shares | Number of Shares |
| HKSCC NOMINEES LIMITED | Foreign legal person | 53.73% | 1,430,466,309 | 0 | - | - |
| COSCO CONTAINER INDUSTRIES LIMITED (中遠集裝箱工業有限公司) | Foreign legal person | 16.23% | 432,171,843 | 0 | - | - |
| China Merchants Bank Co., Ltd. – Everbright Pramerica Advantage Allocation Securities Investment Fund (招商銀行股份有限公司 – 光大保德信優勢配置股票型證券投資基金) | Domestic non-state-owned legal person | 1.32% | 35,079,411 | 0 | - | - |
| Taikang Life Insurance Company Limited – Dividend – Personal Dividend – 019L – FH002 Shenzhen (泰康人壽保險股份有限公司 – 分紅 – 個人分紅-019L-FH002深) | Domestic non-state-owned legal person | 0.69% | 18,450,822 | 0 | - | - |
| New China Life Insurance Company Ltd. – Dividend – Personal Dividend – 018L-FH002 Shenzhen (新華人壽保險股份有限公司 – 分紅 – 個人分紅-018L-FH002深) | Domestic non-state-owned legal person | 0.45% | 11,978,100 | 0 | - | - |
| China Minsheng Banking Corp., Ltd. – Yinhua SZSE 100 ETF Classified Securities Investment Fund (中國民生銀行 – 銀華深證100指數分級證券投資基金) | Domestic non-state-owned legal person | 0.41% | 10,909,230 | 0 | - | - |
| PICC Property and Casualty Company Limited – Traditional – General Insurance Products (中國人民財產保險股份有限公司 – 傳統 – 普通保險產品) | Domestic non-state-owned legal person | 0.36% | 9,663,737 | 0 | - | - |
| Bank of China – E Fund SZSE 100 Index Tradable Open-Ended ETF Securities Investment Fund (中國銀行 – 易方達深證100交易型開放式指數證券投資基金) | Domestic non-state-owned legal person | 0.33% | 8,812,766 | 0 | - | - |
| Industrial and Commercial Bank of China Limited – Rongtong SZSE 100 Index Securities Investment Fund (中國工商銀行 – 融通深證100指數證券投資基金) | Domestic non-state-owned legal person | 0.33% | 8,749,152 | 0 | - | - |
| Chuangye – ICBC – Chuangjin Value Growth No. 5 Aggregate Asset Management Scheme (創業 – 工行 – 創金價值成長5期集合資產管理計劃) | Domestic non-state-owned legal person | 0.30% | 7,962,132 | 0 | - | - |

Shareholdings of the top ten shareholders without selling restrictions

| Name of shareholder | Number of shares without selling restrictions (Shares) | Types of Shares | Number of Shares (Shares) |
|---|--|-----------------|------------------------------|
| HKSCC NOMINEES LIMITED | 1,430,466,309 | H Shares | 1,430,466,309 |
| COSCO CONTAINER INDUSTRIES LIMITED (中遠集裝箱工業有限公司) | 432,171,843 | A Shares | 432,171,843 |
| China Merchants Bank Co., Ltd. – Everbright Pramerica Advantage Allocation Securities Investment Fund (招商銀行股份有限公司 – 光大保德信優勢 配置股票型證券投資基金) | 35,079,411 | A Shares | 35,079,411 |
| Taikang Life Insurance Company Limited – Dividend – Personal Dividend – 019L – FH002 Shenzhen (泰康人壽保險股份有限公司 – 分紅 – 個人分紅-019L-FH002深) | 18,450,822 | A Shares | 18,450,822 |
| New China Life Insurance Company Ltd. – Dividend – Personal Dividend – 018L-FH002 Shenzhen (新華人壽保險股份有限公司 – 分紅 – 個人分紅-018L-FH002深) | 11,978,100 | A Shares | 11,978,100 |
| China Minsheng Banking Corp., Ltd. – Yinhua SZSE 100 ETF Classified Securities Investment Fund (中國民生銀行 – 銀華深證100指數分級證券投資基金) | 10,909,230 | A Shares | 10,909,230 |
| PICC Property and Casualty Company Limited – Traditional – General Insurance Products (中國人民財產保險股份有限公司 – 傳統 – 普通保險產品) | 9,663,737 | A Shares | 9,663,737 |
| Bank of China – E Fund SZSE 100 Index Tradable Open-Ended ETF Securities Investment Fund (中國銀行 – 易方達深證100交易型開放式 指數證券投資基金) | 8,812,766 | A Shares | 8,812,766 |
| Industrial and Commercial Bank of China Limited – Rongtong SZSE 100 Index Securities Investment Fund (中國工商銀行 – 融通深證100指數證券投資基金) | 8,749,152 | A Shares | 8,749,152 |
| Chuangye – ICBC – Chuangjin Value Growth No. 5 Aggregate Asset Management Scheme (創業 – 工行 – 創金價值成長5期集合資產管理計劃) | 7,962,132 | A Shares | 7,962,132 |
| Explanation on the affiliated relationships or acting in concert relationships among each of the aforesaid top ten shareholders | Nil | | |
| Description of shareholders participating in financing securities business (if any) | As at 30 September 2013, none of the top ten shareholders of the Company has participated in any financing securities business | | |

During the reporting period, whether any of the shareholders has conducted any transactions on agreed repurchases?

Yes No

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the reporting period and the reasons

From January to September 2013, the global economy was recovering slowly, but the global manufacturing industry maintained upward trends where the performance in developed countries, such as the US and European Union, was better than that of the emerging market. The growth of China's economy became stable gradually where China's domestic investment and demand has improved at this stage, but the demand from overseas market remained stagnant. Under such macro-economic and industry environment, each of the Group's business segments has been affected to various extents. From January to September 2013, the Group's revenue amounted to RMB41,189 million, representing an increase of approximately 1.20% compared with the same period of last year, and its net profit attributable to equity holders of the Company amounted to approximately RMB977 million, representing a decrease of approximately 38.35% compared with the same period of last year, and the basic earnings per share was RMB0.3669.

As a result of the weak export of China and the downturn of global shipping industry, the container industry performed slightly below expectation. As compared with the first half of 2013, the demand in the third quarter decreased. From January to September 2013, the Group's container segment recorded revenue of RMB16,709 million, representing a decrease of approximately 21.92% as compared with the same period of last year. The total sales of the Group's dry containers were 863,900 TEUs, representing a decrease of approximately 5.48% as compared with the same period of last year. The total sales of reefer containers were 74,600 TEUs, representing a decrease of approximately 22.21% as compared with the same period of last year. The total sales of special containers were 50,000 sets, representing a decrease of approximately 14.24% as compared with the same period of last year.

From January to September 2013, the Group's road transportation vehicle business remained relatively stable, and recorded revenue of RMB9,774 million, representing an increase of approximately 1.96% as compared with the same period of last year. Given the slow growth of domestic market demand, the relative stable overseas market, and rapid growth of orders from emerging market, from January to September 2013, the sales of the Group's road transportation vehicles amounted to 78,700 units (sets), representing an increase of 3.06% as compared with the same period of last year.

From January to September 2013, the Group's energy, chemical and liquid food equipment business maintained rapid growth, and recorded revenue of RMB8,589 million, representing an increase of approximately 27.34% as compared with the same period of last year. In June, the State Council issued the "Ten Measures for Air Pollution Prevention and Controlling". In September, the Ministry of Environmental Protection issued the implementation rules for air pollution prevention and control. The PRC government has adopted many measures to increase the supply of natural gas and the construction of gas transmission line network so as to achieve their targets. In October, the main line of natural gas between China and Myanmar was fully completed and commenced operation. All of these measures will further drive the domestic demand for natural gas and the equipment for processing and storage of natural gas. Upon the acquisition of certain assets from Ziemann Group in Germany in August 2012, the business integration made good progress.

The growth of the Group's offshore engineering business was in line with expectation. Due to the increase in the number of projects in progress and the platforms sold and delivered, from January to September 2013, the Group recorded revenue of RMB2,111 million, representing an increase of approximately 52.53% as compared to the same period of last year. The upper body and lower body of "COSL Prospector", the fourth deep water semi-submersible drilling platform constructed by Yantai CIMC Raffles Offshore Limited for COSL Drilling Europe AS were successfully combined on 27 September 2013.

Material changes and the reasons

Unit: RMB thousand

| | 30 September 2013 | 31 December 2012 | Percentage change | Reasons for the material changes |
|--|----------------------|---------------------|----------------------|--|
| Balance sheet item | | | | |
| Notes receivable | 1,231,500 | 778,109 | 58.27% | Mainly due to the increase in sales settled by bills in the period |
| Accounts receivable | 12,185,885 | 8,238,033 | 47.92% | Mainly due to the fact that this period was a peak season for sales and production |
| Advances to suppliers | 3,203,202 | 1,213,042 | 164.06% | Mainly due to the increase in procurement of raw materials in the period |
| Investment properties | 297,300 | 183,668 | 61.87% | Mainly due to the acquisition of Zhenhua Group in the period |
| Other non-current assets | 293,634 | 203,040 | 44.62% | Mainly due to the acquisition of Hongxin Kingberg and its subsidiaries |
| Short-term borrowings | 8,212,471 | 5,438,407 | 51.01% | Mainly due to the financing arrangement arising from the increase of the scale of production and sales in the period |
| Tax payables | 388,298 | 747,530 | -48.06% | Mainly due to the filing and settlement of enterprise income tax in the period |
| Dividends payable | 214,375 | 38,747 | 453.27% | Mainly due to the dividends payable to subsidiaries' minority shareholders declared but unpaid in the period |
| Current portion of non-current liabilities | 3,169,021 | 1,261,940 | 151.12% | Mainly due to the transfer of long-term borrowings due within one year |
| Other current liabilities | 3,252,774 | - | - | Mainly due to the issuance of commercial papers by the Group in the period |
| Financial liabilities held for trading – non-current portion | 32,722 | 82,242 | -60.21% | Mainly due to changes in fair values of derivative financial instruments in the period |
| Long-term borrowings | 4,805,881 | 7,641,785 | -37.11% | Mainly due to the long-term borrowings that were due in the period and transferred to the current portion of non-current liabilities |
| Long-term payables | 715,802 | 145,103 | 393.31% | Mainly due to the acquisition of Hongxin Kingberg and its subsidiaries in the period |

| | From January to September 2013 | From January to September 2012 | Percentage change (%) | Reasons for the material changes |
|-----------------------------------|-----------------------------------|-----------------------------------|--------------------------|--|
| Income statement item | | | | |
| Financial expenses | 521,766 | 368,398 | 41.63% | Mainly due to the increase of losses from the change of exchange rate in the period |
| Assets impairment losses | 29,540 | 123,519 | -76.08% | Mainly due to the transfer of inventory impairments for the corresponding period of last year |
| Losses from changes in fair value | 133,782 | -9,766 | 1,469.88% | Mainly due to the change of fair values of the financial equity instruments and derivative financial instruments in the period |
| Investment income | -61,644 | -16,632 | -270.63% | Mainly due to the decrease of investment return caused by the equity method adjustment of the Group in the period |
| Non-operating income | 106,354 | 181,582 | -41.43% | Mainly due to the decrease of profits on disposal of non-current assets in the period as compared with the corresponding period of last year |

| | From January to September 2013 | From January to September 2012 | Percentage change (%) | Reasons for the material changes |
|--|-----------------------------------|-----------------------------------|--------------------------|--|
| Cash flow statement item | | | | |
| Cash received from capital contributions | 281,044 | 41,266 | 581.05% | Mainly due to the capital investment from subsidiaries' minority shareholders in the period |
| Cash payments for interest expenses and distribution of dividends or profits | 1,280,753 | 1,979,418 | -35.30% | Mainly due to the decrease in dividends paid by the Group in the period as compared with the corresponding period of last year |
| Cash paid relating to other financing activities | 404,602 | 19,126 | 2,015.46% | Mainly due to the payment for acquiring the minority shares of subsidiaries in the period |

3.2 Progress and impacts of significant events and the analysis on solutions

3.2.1 The execution and performance of major contracts in the ordinary course of business

- (1) On 3 July 2013, CIMC Financial Leasing (Hong Kong) Ltd. (“**CIMC FL (HK)**”) signed a shipbuilding contract with Dalian Shipbuilding Industry Co., Ltd. for the construction of seven 8,800 TEU container vessels. The total contract price for the shipbuilding contract amounted to US\$595 million (equivalent to approximately RMB3,675 million) in equivalent. On the same day, CIMC FL (HK) signed a container vessel finance lease contract for a term of 204 months with a subsidiary of MSC Mediterranean Shipping Company SA (“**MSC**”).

For details, please refer to the announcement dated 4 July 2013 published by the Company on China Securities Journal, Shanghai Securities News, Securities Times and CNINFO (www.cninfo.com.cn) and the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cimc.com).

As at the end of the reporting period, such contract was within construction period and progressed in line with expectations.

- (2) On 24 July 2013, CIMC FL (HK) signed a shipbuilding contract with New Times Shipbuilding Co., Ltd. for the construction of five 8,800 TEU container vessels. The total contract price for the shipbuilding contract amounted to US\$425 million (equivalent to approximately RMB2,622 million) in equivalent. On the same day, CIMC FL (HK) signed a container vessel finance lease contract for a term of 204 months with a subsidiary of MSC.

For details, please refer to the announcement dated 25 July 2013 published by the Company on China Securities Journal, Shanghai Securities News, Securities Times and CNINFO (www.cninfo.com.cn) and the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cimc.com).

As at the end of the reporting period, such contract was within construction period and progressed in line with expectations.

- (3) On 29 July 2013, China International Marine Containers (Hong Kong) Limited (“**CIMC Hong Kong**”), a wholly-owned subsidiary of the Company, signed a sale and purchase agreement with Pteris Global Limited (“**Pteris**”), pursuant to which, CIMC Hong Kong intends to inject its entire equity interests in Techman (Hong Kong) Limited (“**Techman (HK)**”) into Pteris, and as consideration, Pteris will issue new shares to CIMC Hong Kong (or its nominee). Techman (HK), which will hold 70% equity interests in Shenzhen CIMC-Tianda Airport Support Co., Ltd. (“**CIMC Tianda**”) upon completion of the CIMC Tianda restructuring, is a limited company incorporated in Hong Kong. CIMC Hong Kong has reached an agreement in respect of the acquisition of the entire equity interests in Techman (HK). Upon completion of the said acquisition, Techman (HK) will become a wholly-owned subsidiary of CIMC Hong Kong.

The consideration for the transaction was approximately S\$96,303,200 (equivalent to approximately RMB486,331,000). Upon completion, the equity interests of CIMC Hong Kong in Pteris are expected to increase from approximately 14.99% to 63.88% (up to approximately 65.80%, subject to certain adjustment mechanisms). As a result, after completion of the transaction, Pteris will become a subsidiary of the Company through CIMC Hong Kong, and CIMC Tianda will become a subsidiary of Pteris, and thus CIMC Tianda will continue to be a subsidiary of the Company.

For details, please refer to the relevant announcements dated 30 July 2013 published on China Securities Journal, Shanghai Securities News, Securities Times and CNINFO (www.cninfo.com.cn), and the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cimc.com).

As at the end of the reporting period, relevant documents were being prepared for review and approval by various governmental authorities.

- (4) On 12 September 2013, CIMC FL (HK) signed a shipbuilding contract with New Times Shipbuilding Co., Ltd. for the construction of two 8,800 TEU container vessels. The total contract price for the shipbuilding contract amounted to approximately US\$170 million (equivalent to approximately RMB1,046.78 million in equivalent. On the same day, CIMC FL (HK) signed a container vessel finance lease contract for a term of 204 months with a subsidiary of MSC.

For details, please refer to the announcement dated 13 September 2013 published by the Company on China Securities Journal, Shanghai Securities News, Securities Times and CNINFO (www.cninfo.com.cn) and the websites of Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cimc.com).

As at the end of the reporting period, such contract was within construction period and progressed in line with expectations.

| Summary of significant events | Date of disclosure | Search index of the tentative announcement disclosure website |
|--|---------------------------|--|
| Signed shipbuilding contract and container vessel finance lease contract by a subsidiary | 4 July 2013 | www.cninfo.com.cn www.hkexnews.hk www.cimc.com |
| Signed shipbuilding contract and container vessel finance lease contract by a subsidiary | 25 July 2013 | www.cninfo.com.cn www.hkexnews.hk www.cimc.com |
| Signed a share sale and purchase agreement by a subsidiary | 30 July 2013 | www.cninfo.com.cn www.hkexnews.hk www.cimc.com |
| Signed shipbuilding contract and container vessel finance lease contract by a subsidiary | 13 September 2013 | www.cninfo.com.cn www.hkexnews.hk www.cimc.com |

3.2.2 Progress in establishment of internal control

During the reporting period, the Company held its first internal control meeting, at which the Company systematically summarized the work on internal control since 2012, solicited opinions on the amendment to the internal control and internal review system under the layering management, interpreted the COSO new framework on international internal control, summarized and exchanged views on the work development of the four key internal control tasks, shared internal control cases, invited external experts and internal experts to offer professional enhancement training, and made arrangement of the future work for the deepening of internal control; the Company revised the Rules of CIMC Internal Audit, Rules of CIMC Internal Control, Appraisal Method of CIMC Internal Control, Supervision Rules of CIMC's Cadre and Persons in Sensitive Posts, Audit Method of CIMC Economic Responsibility, and these revised rules were published to implement in August 2013 after review; organized subsidiaries to participate in the Competition of Entities' Internal Control Knowledge jointly held by the Ministry of Finance and CSRC, further advocated and implemented the internal control system, diffused corporate internal control related knowledge, promoted to improve the internal control environment, and enhanced the Group's competitive advantages. The Group's Internal Control Working Team has published the announcement of internal control self-assessment in 2013, deployed subsidiaries' internal control works, such as sample testing and annual self-assessment, and the subsidiaries have actively involved in the testing and rectification work as requested.

The Company continued to achieve overall coverage of the internal control system, and set the 2013 objectives to achieve such goal. Each business segment devised monthly plans under the guidance of the headquarter of the Group, and continued to implement the plan in the third quarter. The Company continued to push forward the four key internal control tasks, i.e. the internal control talent fostering system, preparation of hierarchical internal control manual, standard internal control project and KRI key risk indicators with four "E" internal control key works; and organized different external exchange activities to improve competitive advantages on a continuing basis.

3.3 Estimate on the operating results for the year of 2013

Warnings and explanations of any forecasted losses or significant changes to accumulated net profit made during the period from the beginning of the year to the end of next reporting period compared to the same period of last year

Applicable Not applicable

3.4 Securities Investment

| Type of securities | Stock code | Stock short name | Number of shares held at the beginning of the investment | | Shareholding at the beginning of the period | | Number of shares held at the end of the period | | Shareholding at the end of the period | | Book value at the end of period (RMB thousand) | Profit or loss during the reporting period (RMB thousand) | Classification in accounts | Source of shareholding |
|--|------------|------------------|--|--|---|--|--|----------------|---------------------------------------|-----------------------------------|--|---|----------------------------|------------------------|
| | | | Initial investment amount (RMB thousand) | Number of shares held at the beginning of the period (share) | Shareholding at the beginning of the period (%) | Number of shares held at the end of the period (share) | Shareholding at the end of the period (%) | | | | | | | |
| Shares | 002024 | Suning Yunshang | 146,808 | - | - | 18,779,013 | 0.25% | 241,310 | 94,502 | Financial assets held for trading | Acquired from secondary market | | | |
| Shares | 200581 | Su Weifu B | 49,471 | 3,000,000 | 0.44% | 750,000 | 0.11% | 13,017 | 5,796 | Financial assets held for trading | Acquired from secondary market | | | |
| Shares | 00368 | Sinotrans Ship H | 20,076 | 2,996,500 | 0.08% | 2,996,500 | 0.08% | 5,797 | 1,342 | Financial assets held for trading | Acquired from secondary market | | | |
| Shares | G05.SI | GoodPack | 100,764 | 13,500,000 | 2.58% | 13,500,000 | 2.58% | 114,655 | -11,620 | Financial assets held for trading | Acquired from secondary market | | | |
| Other securities investment held at the end of the reporting period | | | - | - | - | - | - | 422 | - | Financial assets held for trading | Acquired from secondary market | | | |
| Profit or loss of the securities investment sold during the reporting period | | | - | - | - | - | - | - | -19,093 | - | - | | | |
| Total | | | <u>317,119</u> | <u>19,496,500</u> | <u>-</u> | <u>36,025,513</u> | <u>-</u> | <u>375,201</u> | <u>70,927</u> | - | - | | | |

Description of shareholding in other listed companies

Applicable Not applicable

On 30 September 2013, the balance of other financial assets available-for-sale of the Group represented equity investments in China Merchants Bank Co., Ltd., China Merchants Securities Co., Ltd. and Otto Energy Limited, amounting to RMB147,765,000, RMB474,357,000 and US\$1,318,000 (equivalent to approximately RMB8,098,000), respectively.

3.5 Investment in derivatives

Unit: RMB thousand

| Name of derivatives investment operator | Affiliated relations | Related party transaction or not | Type of derivatives investment | Initial investment amount of derivatives investment | Date of commencement | Date of termination | Investment amount at the beginning of the reporting period | Provision for impairment (if any) | Investment amount at the end of the reporting period | Proportion of investment amount at the end of the reporting period to the net assets of the Company at the end of the reporting period | Actual profit or loss during the reporting period |
|--|----------------------|----------------------------------|-----------------------------------|---|---|---------------------|--|-----------------------------------|--|--|---|
| HSBC, Standard Chartered, etc | Nil | No | Foreign exchange forward contract | - | 8 October 2013 | 23 December 2014 | 3,008,960 | - | 6,773,480 | 33.66% | 20,914 |
| China Construction Bank, China Development Bank, etc | Nil | No | Interest rate swap contract | - | 21 December 2008 | 29 December 2018 | 1,005,680 | - | 807,280 | 4.01% | 56,019 |
| China Construction Bank | Nil | No | Foreign exchange option contract | - | 13 September 2013 | 28 October 2014 | - | - | 147,550 | 0.73% | 31 |
| Total | | | | - | - | - | 4,014,640 | - | 7,728,310 | 38.40% | 76,964 |
| Fund source of derivatives investment | | | | | Self-funded | | | | | | |
| Related litigation events (if any) | | | | | Not applicable | | | | | | |
| Risk analysis of positions in derivatives during the reporting period and explanations of risk control measures (including but not limited to market risk, liquidity risk, credit risk, operational risk, legal risk, etc.) | | | | | As at 30 September 2013, the derivative financial instruments held by the Group mainly consisted of foreign exchange forward, foreign exchange option and interest rate swap contracts. The risks in interest rate swap contracts are closely related to interest rate fluctuations. Foreign exchange forwards and foreign exchange options are exposed to the risks in foreign currency markets and the certainty of the Group's future foreign currency cash inflows. The Group exercises control over derivative financial instruments mainly through: prudently choosing and deciding on the type and quantity of additional derivative financial instruments; and establishing strict and standard internal approval system and operational process for derivative transactions, where the approval and authorization procedures at relevant levels are clearly defined to control the associated risks. | | | | | | |
| Changes in market price or product fair value of derivatives invested during the reporting period, where specific methods and relevant assumptions and parameters used shall be disclosed in the analysis of derivatives' fair value | | | | | From January to September 2013, the Group's derivative financial instruments recorded fair value gains/losses of RMB76.964 million. The fair values of the Group's derivative financial instruments are determined based on the quoted market prices from external financial institutions. | | | | | | |
| Explanations of any significant changes in the Company's accounting policies and specific accounting principles on derivatives between the reporting period and the last reporting period | | | | | Nil | | | | | | |
| Specific opinions of independent non-executive Directors on the derivatives investment and risk control of the Company | | | | | We believe that the Company has established sound internal control system and implemented effectively in accordance with "Fundamental Norms of Corporate Internal Control", "Practice Notes of Corporate Internal Control", "Assessment Guideline of Corporate Internal Control" and the related laws and regulations, and therefore, the risk on its derivative investment is under control. | | | | | | |

3.6 Register of reception of research, communications and interviews during the reporting period

| Date of reception | Place of reception | Manner of reception | Class of the parties accommodated | Parties accommodated | Main topics of discussion and information provided |
|-------------------|--------------------|---------------------|-----------------------------------|--|--|
| 4 July 2013 | Hong Kong | Others | Institution | Infrastructure Construction Conference held by JP Morgan Chase | Infrastructure construction industry performance and investment strategy |
| 11 July 2013 | Company | Field research | Institution | Franklin Investment and Trust, EO Capital, KGI Securities | Company's business performance, recent industry and business situations, investment progress, estimated performance in 2013, industry outlook in this year |
| 12 July 2013 | Company | Telephone | Institution | First Beijing | Same as above |
| 17 July 2013 | Company | Telephone | Institution | SinoPac SITC | Same as above |
| 19 July 2013 | Company | Field research | Institution | Everbright Pramerica Fund, Taikang AMC, Guosen Securities, Minsheng Securities, Huatai Securities, China Merchants Securities, Huachuang Securities, Everbright Securities, GF Securities, First State Cinda Asset Management, Guoyuan Securities HK, UBS, Jefferies, GE Capital, Guotai Junan Securities, Changxin Fund, Barclays Capital, Citi Investment Research & Analysis, Macquarie Group, Morgan Stanley, Standard Chartered Bank (Hong Kong) Limited, J.P. Morgan Securities (Asia Pacific) Limited, HSBC, Guotai Junan Securities (HK) Limited, Bank of America Merrill Lynch, Goldman Sachs (Asia) L.L.C. | Same as above |

| Date of reception | Place of reception | Manner of reception | Class of the parties accommodated | Parties accommodated | Main topics of discussion and information provided |
|--------------------------|---------------------------|----------------------------|--|--|---|
| 22 July 2013 | Company | Field research | Institution | Goldman Sachs, Wellington Fund | Same as above |
| 24 July 2013 | Company | Field research | Institution | Grand Cathay Securities | Same as above |
| 26 July 2013 | Company | Field research | Institution | Citi Global | Same as above |
| 28 August 2013 | Hong Kong | Others | Institution | Media and analyst | 2013 interim results release |
| 30 August 2013 | Company | Field research | Institution | Gaoguan Investment Co. | Company's business performance, recent industry and business situation, investment progress, interim results for 2013, and industry outlook for this year |
| 30 August 2013 | Company | Telephone | Institution | CLSA's clients | Same as above |
| 3 September 2013 | Company | Telephone | Institution | CLSA | Same as above |
| 9 September 2013 | Shenzhen Qianhai | Field research | Institution | Myriad Asset Management | Company's business performance, recent industry and business situation, investment progress, and the land situation in Shenzhen Qianhai |
| 13 September 2013 | Shenzhen | Written inquiry | Others | Collective open day for investor relations through interactive online platform | Company's business performance, recent industry and business situation, investment progress, interim results for 2013, and industry outlook for this year |
| 23 September 2013 | Shanghai | Field research | Institution | T Rowe Price | Same as above |
| 27 September 2013 | Company | Others | Individuals | Personal Investors (on-site shareholder's general meeting) | Same as above |

4 FINANCIAL STATEMENTS

4.1 Financial Statements

4.1.1 Consolidated Balance Sheet (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | 30 September 2013 | 31 December 2012 |
|---------------------------------------|---------------------------------|---------------------------------|
| Current assets: | | |
| Cash at bank and on hand | 3,669,054 | 5,221,539 |
| Financial assets held for trading | 414,523 | 405,092 |
| Notes receivable | 1,231,500 | 778,109 |
| Accounts receivable | 12,185,885 | 8,238,033 |
| Advances to suppliers | 3,203,202 | 1,213,042 |
| Interests receivable | 5,949 | 14,410 |
| Other receivables | 2,921,202 | 2,114,435 |
| Inventories | 17,343,571 | 18,034,726 |
| Current portion of non-current assets | 1,464,387 | 1,636,332 |
| Other current assets | 606,786 | 690,471 |
| Total current assets | <u>43,046,059</u> | <u>38,346,189</u> |
| Non-current assets: | | |
| Financial assets held for trading | 1,699 | – |
| Available-for-sale financial assets | 630,220 | 609,751 |
| Long-term receivables | 3,088,173 | 2,540,574 |
| Long-term equity investments | 1,420,344 | 1,913,762 |
| Investment properties | 297,300 | 183,668 |
| Fixed assets | 13,157,633 | 11,608,747 |
| Construction in progress | 3,032,014 | 2,279,993 |
| Intangible assets | 3,563,355 | 3,273,750 |
| Goodwill | 1,297,481 | 1,267,162 |
| Long-term prepaid expenses | 92,439 | 47,947 |
| Deferred tax assets | 639,315 | 717,797 |
| Other non-current assets | 293,634 | 203,040 |
| Total non-current assets | <u>27,513,607</u> | <u>24,646,191</u> |
| TOTAL ASSETS | <u><u>70,559,666</u></u> | <u><u>62,992,380</u></u> |

| Item | 30 September 2013 | 31 December 2012 |
|---|----------------------|---------------------|
| Current liabilities: | | |
| Short-term borrowings | 8,212,471 | 5,438,407 |
| Financial liabilities held for trading | 7,851 | 12,856 |
| Notes payable | 749,126 | 989,710 |
| Accounts payable | 7,866,292 | 7,059,420 |
| Advances from customers | 2,633,422 | 2,722,482 |
| Employee benefits payable | 1,743,932 | 2,019,563 |
| Taxes payable | 388,298 | 747,530 |
| Interests payable | 149,399 | 203,288 |
| Dividends payable | 214,375 | 38,747 |
| Other payables | 4,872,495 | 4,292,597 |
| Provisions | 739,467 | 753,492 |
| Current portion of non-current liabilities | 3,169,021 | 1,261,940 |
| Other current liabilities | 3,252,774 | — |
| | <hr/> | <hr/> |
| Total current liabilities | 33,998,923 | 25,540,032 |
| Non-current liabilities: | | |
| Financial liabilities held for trading | 32,722 | 82,242 |
| Long-term liabilities | 4,805,881 | 7,641,785 |
| Debentures payable | 6,453,869 | 6,462,235 |
| Long-term payables | 715,802 | 145,103 |
| Payables for specific projects | 804 | 4,802 |
| Deferred tax liabilities | 707,517 | 650,394 |
| Other non-current liabilities | 386,102 | 348,630 |
| | <hr/> | <hr/> |
| Total non-current liabilities | 13,102,697 | 15,335,191 |
| Total liabilities | 47,101,620 | 40,875,223 |
| Shareholders' equity: | | |
| Share capital | 2,662,396 | 2,662,396 |
| Capital surplus | 1,190,172 | 930,482 |
| Surplus reserves | 3,059,836 | 3,059,836 |
| Undistributed profits | 13,757,289 | 13,392,795 |
| Difference on translation of foreign currency financial statements | -548,977 | -532,333 |
| | <hr/> | <hr/> |
| Total equity attributable to shareholders of the Company | 20,120,716 | 19,513,176 |
| Minority interests | 3,337,330 | 2,603,981 |
| Total equity | 23,458,046 | 22,117,157 |
| TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | <u>70,559,666</u> | <u>62,992,380</u> |

Legal representative:
LI Jianhong

Person-in-charge of accounting
affairs:
JIN Jianlong

Head of
accounting department:
JIN Jianlong

4.1.2 Balance Sheet of the Company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | 30 September 2013 | 31 December 2012 |
|--|--------------------------|--------------------------|
| Current assets: | | |
| Cash at bank and on hand | 154,516 | 447,387 |
| Financial assets held for trading | 241,310 | 177,450 |
| Dividends receivable | 4,135,547 | 4,066,711 |
| Other receivables | 10,878,783 | 10,860,103 |
| Total current assets | <u>15,410,156</u> | <u>15,551,651</u> |
| Non-current assets: | | |
| Available-for-sale financial assets | 622,122 | 601,356 |
| Long-term equity investments | 6,868,681 | 6,831,621 |
| Fixed assets | 130,122 | 139,120 |
| Construction in progress | 720 | 4,950 |
| Intangible assets | 15,307 | 15,931 |
| Long-term prepaid expenses | 5,100 | 5,649 |
| Deferred tax assets | 30,637 | 53,983 |
| Total non-current assets | <u>7,672,689</u> | <u>7,652,610</u> |
| TOTAL ASSETS | <u><u>23,082,845</u></u> | <u><u>23,204,261</u></u> |
| Current liabilities: | | |
| Short-term borrowings | – | 465,703 |
| Financial liabilities for trading | 2,276 | 8,987 |
| Employee benefits payable | 703,223 | 657,886 |
| Taxes payable | 6,114 | 43,493 |
| Interests payable | 111,415 | 187,691 |
| Dividends payable | 18,787 | – |
| Other payables | 5,220,859 | 3,574,947 |
| Current portion of non-current liabilities | 3,167,504 | 1,257,100 |
| Total current liabilities | <u>9,230,178</u> | <u>6,195,807</u> |

| Item | 30 September 2013 | 31 December 2012 |
|---|------------------------------|-----------------------------|
| Non-current liabilities: | | |
| Financial liabilities for trading | 32,636 | 81,944 |
| Long-term borrowings | 1,037,000 | 3,875,845 |
| Debentures payable | 5,992,769 | 5,990,833 |
| | <hr/> | <hr/> |
| Total non-current liabilities | 7,062,405 | 9,948,622 |
| | <hr/> | <hr/> |
| Total liabilities | 16,292,583 | 16,144,429 |
| | <hr/> | <hr/> |
| Shareholders' equity: | | |
| Share capital | 2,662,396 | 2,662,396 |
| Capital surplus | 396,989 | 334,259 |
| Surplus reserve | 3,059,836 | 3,059,836 |
| Undistributed profits | 671,041 | 1,003,341 |
| | <hr/> | <hr/> |
| Total equity | 6,790,262 | 7,059,832 |
| | <hr/> | <hr/> |
| TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 23,082,845 | 23,204,261 |
| | <hr/> <hr/> | <hr/> <hr/> |

Legal representative:
LI Jianhong

*Person-in-charge of accounting
affairs:*
JIN Jianlong

*Head of
accounting department:*
JIN Jianlong

4.1.3 Consolidated Income Statement for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | Amount for the reporting period (July – September 2013) | Amount for the corresponding period of last year (July – September 2012) |
|---|--|--|
| I. Revenue | 12,604,008 | 13,336,803 |
| Including: Revenue | <u>12,604,008</u> | <u>13,336,803</u> |
| II. Cost of sales | 11,926,556 | 12,436,534 |
| Including: Cost of sales | 10,506,930 | 10,675,179 |
| Taxes and surcharges | 103,365 | 92,607 |
| Selling and distribution expenses | 492,792 | 456,955 |
| General and administrative expenses | 761,827 | 931,329 |
| Financial expenses | 66,940 | 131,959 |
| Assets impairment losses | -5,298 | 148,505 |
| Add: Profit from changes in fair value (losses are indicated by “-”) | 124,041 | 5,168 |
| Investment income (losses are indicated by “-”) | -16,527 | -13,110 |
| Including: Share of profit of associates and joint ventures | <u>-25,999</u> | <u>1,545</u> |
| III. Operating profit (losses are indicated by “-”) | 784,966 | 892,327 |
| Add: Non-operating income | 53,594 | 104,551 |
| Less: Non-operating expenses | 14,702 | 7,159 |
| Including: Losses/(profits) on disposal of non-current assets | <u>-2,827</u> | <u>-79,487</u> |
| IV. Total profit (total losses are indicated by “-”) | 823,858 | 989,719 |
| Less: Income tax expenses | <u>286,111</u> | <u>339,739</u> |

| Item | Amount for the reporting period (July – September 2013) | Amount for the corresponding period of last year (July – September 2012) |
|---|--|--|
| V. Net profit (net losses are indicated by “-”) | <u>537,747</u> | <u>649,980</u> |
| Including: Net profit of the acquired entity prior to the merger | | |
| Net profit attributable to shareholders of the Company | 424,873 | 650,624 |
| Minority interests | <u>112,874</u> | <u>-644</u> |
| VI. Earnings per share: | | |
| (I) Basic earnings per share | 0.1596 | 0.2444 |
| (II) Diluted earnings per share | <u>0.1594</u> | <u>0.2444</u> |
| VII. Other comprehensive income | <u>78,104</u> | <u>-24,049</u> |
| VIII. Total comprehensive income | 615,851 | 625,931 |
| Attributable to shareholders of the Company | 499,273 | 629,746 |
| Minority interests | <u>116,578</u> | <u>-3,815</u> |

Legal representative:
LI Jianhong

*Person-in-charge of accounting
affairs:*
JIN Jianlong

*Head of
accounting department:*
JIN Jianlong

4.1.4 Income Statement of the Company for the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | Amount for the reporting period (July – September 2013) | Amount for the corresponding period of last year (July – September 2012) |
|---|--|--|
| I. Revenue | 47,414 | 197,445 |
| Less: Cost of sales | – | -1 |
| Taxes and surcharges | 8,824 | 15,513 |
| General and administrative expenses | 72,224 | 174,444 |
| Financial expenses | 46,389 | 68,704 |
| Add: Profit from changes in fair value (losses are indicated by “-”) | 96,763 | -3,570 |
| Investment income (losses are indicated by “-”) | 352,648 | 626,409 |
| II. Operating profit (losses are indicated by “-”) | 369,388 | 561,624 |
| Add: Non-operating income | 581 | 50,912 |
| Less: Non-operating expenses | 126 | – |
| Including: Losses/(profits) on disposal of non-current assets | 3 | -50,532 |
| III. Total profit (total losses are indicated by “-”) | 369,843 | 612,536 |
| Less: Income tax expenses | 27,161 | -19,834 |
| IV. Net profit (net losses are indicated by “-”) | <u>342,682</u> | <u>632,370</u> |
| V. Other comprehensive income | 24,910 | -47,183 |
| VI. Total comprehensive income | <u>367,592</u> | <u>585,187</u> |

Legal representative:
LI Jianhong

Person-in-charge of
accounting affairs:
JIN Jianlong

Head of
accounting department:
JIN Jianlong

4.1.5 Consolidated Income Statement from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | January – September 2013 | January – September 2012 |
|---|-----------------------------|-----------------------------|
| I. Revenue | 41,189,166 | 40,701,249 |
| Less: Cost of sales | 34,667,346 | 33,688,776 |
| Taxes and surcharges | 250,506 | 254,958 |
| Selling and distribution expenses | 1,413,967 | 1,320,711 |
| General and administrative expenses | 2,476,044 | 2,587,038 |
| Financial expenses | 521,766 | 368,398 |
| Assets impairment losses | 29,540 | 123,519 |
| Add: Profit/(losses) from changes in fair value | 133,782 | -9,766 |
| Investment income/(losses) | -61,644 | -16,632 |
| Including: Share of profit/(losses) of associates and joint ventures | -90,959 | -8,550 |
| II. Operating profit | 1,902,135 | 2,331,451 |
| Add: Non-operating income | 106,354 | 181,582 |
| Less: Non-operating expenses | 24,585 | 30,263 |
| Including: Losses/(profits) on disposal of non-current assets | -1,196 | -84,192 |
| III. Total profit | 1,983,904 | 2,482,770 |
| Less: Income tax expenses | 730,928 | 825,112 |
| IV. Net profit | <u>1,252,976</u> | <u>1,657,658</u> |
| Net profit attributable to shareholders of the Company | 976,845 | 1,584,334 |
| Minority interests | 276,131 | 73,324 |
| V. Earnings per share | | |
| Net profit attributable to shareholders of the Company | | |
| (I) Basic earnings per share | 0.3669 | 0.5951 |
| (II) Diluted earnings per share | 0.3664 | 0.5937 |
| VI. Other comprehensive income | 12,850 | 11,230 |
| VII. Total comprehensive income | 1,265,826 | 1,668,888 |
| Including: Attributable to shareholders of the Company | 964,579 | 1,610,487 |
| Minority interests | <u>301,247</u> | <u>58,401</u> |

Legal representative:
LI Jianhong

Person-in-charge of
accounting affairs:
JIN Jianlong

Head of
accounting department:
JIN Jianlong

4.1.6 Income Statement of the Company from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | January – September 2013 | January – September 2012 |
|--|-------------------------------------|-------------------------------------|
| I. Revenue | 166,601 | 197,678 |
| Less: Cost of sales | – | 16 |
| Taxes and surcharges | 24,405 | 27,460 |
| General and administrative expenses | 272,069 | 451,521 |
| Financial expenses | 143,164 | 176,015 |
| Add: Profit/(losses) from changes in fair value | 136,584 | -112 |
| Investment income | 438,458 | 990,987 |
| | <hr/> | <hr/> |
| II. Operating profit | 302,005 | 533,541 |
| Add: Non-operating income | 1,246 | 52,994 |
| Less: Non-operating expenses | 388 | 322 |
| Including: Losses on disposal of non-current assets | 66 | -51,851 |
| | <hr/> | <hr/> |
| III. Total profit | 302,863 | 586,213 |
| Less: Income tax expenses | 22,812 | -41,440 |
| | <hr/> | <hr/> |
| IV. Net profit | <u>280,051</u> | <u>627,653</u> |
| V. Other comprehensive income | <hr/> 1,601 | <hr/> -10,374 |
| VI. Total comprehensive income | <u>281,652</u> | <u>617,279</u> |

Legal representative:
LI Jianhong

*Person-in-charge of
accounting affairs:*
JIN Jianlong

*Head of
accounting department:*
JIN Jianlong

4.1.7 Consolidated Cash Flow Statement from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | January – September 2013 | January – September 2012 |
|---|-------------------------------------|-------------------------------------|
| I. Cash flows from operating activities: | | |
| Cash received from sales of goods or rendering of services | 37,193,890 | 42,029,179 |
| Refund of taxes and surcharges | 1,528,530 | 2,015,402 |
| Cash received relating to other operating activities | 370,312 | 236,587 |
| Sub-total of cash inflows from operating activities | 39,092,732 | 44,281,168 |
| Cash paid for goods and services | 35,627,362 | 37,088,390 |
| Cash paid to and on behalf of employees | 3,272,833 | 3,145,453 |
| Payments of taxes and surcharges | 1,684,186 | 1,815,223 |
| Cash paid relating to other operating activities | 1,650,740 | 1,299,689 |
| Sub-total of cash outflows from operating activities | 42,235,121 | 43,348,755 |
| Net cash flows from operating activities | -3,142,389 | 932,413 |
| II. Cash flows from investing activities: | | |
| Cash received from disposal of investments | 81,633 | – |
| Cash received from returns on investments | 18,055 | 32,427 |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | 239,482 | 80,967 |
| Cash received relating to other investing activities | 74,534 | – |
| Sub-total cash inflows from investing activities | 413,704 | 113,394 |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 1,753,128 | 1,515,324 |
| Cash paid to acquire investments | 20,636 | 423,579 |
| Net cash paid to acquire subsidiaries and other business units | 314,007 | 724,651 |
| Cash paid relating to other investing activities | 116,200 | – |
| Sub-total cash outflows from investing activities | 2,203,971 | 2,663,554 |
| Net cash flows from investing activities | -1,790,267 | -2,550,160 |

| Item | January – September 2013 | January – September 2012 |
|--|-------------------------------------|-------------------------------------|
| III. Cash flows from financing activities: | | |
| Cash received from capital contributions | 281,044 | 41,266 |
| Including: Cash received from capital contributions by minority shareholders of subsidiaries | 281,044 | 41,266 |
| Cash received from borrowings | 21,220,279 | 23,302,237 |
| Cash received relating to other financing activities | 569,035 | – |
| Sub-total cash inflows from financing activities | 22,070,358 | 23,343,503 |
| Cash repayments of borrowings | 16,361,363 | 19,976,795 |
| Cash payments for interest expenses and distribution of dividends or profits | 1,280,753 | 1,979,418 |
| Cash paid relating to other financing activities | 404,602 | 19,126 |
| Sub-total cash outflows from financing activities | 18,046,718 | 21,975,339 |
| Net cash flows from financing activities | 4,023,640 | 1,368,164 |
| IV. Effect of foreign exchange rate changes on cash and cash equivalents | -157,091 | 40,960 |
| V. Net increase/(decrease) in cash and cash equivalents | -1,066,107 | -208,623 |
| Add: Cash and cash equivalents at the beginning of the period | 4,397,512 | 6,563,253 |
| VI. Cash and cash equivalents at the end of the period | 3,331,405 | 6,354,630 |

Legal representative:
LI Jianhong

*Person-in-charge of
accounting affairs:*
JIN Jianlong

*Head of
accounting department:*
JIN Jianlong

4.1.8 Cash Flow Statement of the Company from the beginning of this year to the end of the reporting period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

| Item | January – September 2013 | January – September 2012 |
|---|-----------------------------|-----------------------------|
| I. Cash flows from operating activities: | | |
| Cash received from sales of goods or rendering of services | 161,773 | – |
| Cash received relating to other operating activities | 11,700,119 | 12,472,561 |
| Sub-total of cash inflows from operating activities | 11,861,892 | 12,472,561 |
| Cash paid to and on behalf of employees | 79,249 | 88,040 |
| Payments of taxes and surcharges | 62,565 | 44,845 |
| Cash paid relating to other operating activities | 9,968,079 | 14,687,550 |
| Sub-total of cash outflows from operating activities | 10,109,893 | 14,820,435 |
| Net cash flows from operating activities | 1,751,999 | -2,347,874 |
| II. Cash flows from investing activities: | | |
| Cash received from disposal of investments | 138,987 | – |
| Cash received from returns on investments | 214,050 | 2,404,727 |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | 2,130 | 58,618 |
| Net cash received from disposal of subsidiaries and other business units | – | 4,217 |
| Sub-total of cash inflows from investing activities | 355,167 | 2,467,562 |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 7,370 | 8,667 |
| Cash paid to acquire investments | 310,240 | 844,471 |
| Sub-total cash outflows from investing activities | 317,610 | 853,138 |
| Net cash flows from investing activities | 37,557 | 1,614,424 |
| III. Cash flows from financing activities: | | |
| Cash received from borrowings | 892,047 | 4,292,130 |
| Sub-total of cash inflows from financing activities | 892,047 | 4,292,130 |
| Cash repayments of borrowings | 1,905,908 | 1,071,165 |
| Cash payments for interest expenses and distribution of dividends or profits | 1,051,632 | 1,575,227 |
| Cash paid relating to other financing activities | 16,591 | 19,126 |
| Sub-total cash outflows from financing activities | 2,974,131 | 2,665,518 |
| Net cash flows from financing activities | -2,082,084 | 1,626,612 |
| IV. Effect of foreign exchange rate changes on cash and cash equivalents | -315 | 3,947 |
| V. Net increase/(decrease) in cash and cash equivalents | -292,843 | 897,109 |
| Add: Cash and cash equivalents at the beginning of the period | 444,913 | 427,874 |
| VI. Cash and cash equivalents at the end of the period | 152,070 | 1,324,983 |

Legal representative:
LI Jianhong

Person-in-charge of
accounting affairs:
JIN Jianlong

Head of
accounting department:
JIN Jianlong

4.2 Auditor's Report

Whether this quarterly report has been audited?

Yes No

This third quarterly report of the Company has not been audited.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 29 October 2013

As at the date of this announcement, the Board comprises of:

Non-executive Directors

Mr. LI Jianhong

Mr. XU Minjie

Mr. WANG Hong

Mr. WU Shuxiong

Executive Director

Mr. MAI Boliang

Independent Non-executive Directors

Mr. LI Kejun

Mr. PAN Chengwei

Mr. WONG Kwai Huen, Albert

This quarterly report is published in English and Chinese. In the event of any inconsistency between the two versions, the Chinese version shall prevail.